

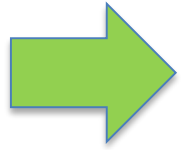
# The ACTION Project

Bill Appelbe

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# Outline



- Why ACTION?
- What did we learn?
  - Survey results
- Where to from here?
  - The recommendations
- Summary and Questions

# About ORION

ORION is an *ultra-fast fibre optic network* that supports and facilitates research, education and innovation (RE&I) across Ontario.

[www.orion.on.ca](http://www.orion.on.ca)

@ORIONNetwork

- More than a network
  - Range of network enabled services
  - Partnerships with commercial vendors
- ORION is a non-profit company
  - Funded by fee-for-service

# Ontario's High Performance Computing (HPC) facilities linked over ORION



SciNet - University of Toronto

*Affiliated research hospitals and institutes*  
Baycrest Centre for Geriatric Care  
Hospital for Sick Children  
Mount Sinai Hospital  
Ontario Institute for Cancer Research  
University Health Network:  
- Princess Margaret Hospital  
- Toronto General Hospital  
- Toronto Western Hospital



High Performance Computing Virtual Laboratory (HPCVL)

- Queen's University
- Royal Military College
- University of Ottawa
- Carleton University
- Ryerson University
- Seneca College
- Loyalist College
- St. Lawrence College



SHARCNET

*The Shared Hierarchical Academic Research Computing Network*



- Brock University
- Fanshawe College
- Lakehead University
- Laurentian University
- McMaster University
- Nipissing University
- Ontario College of Art and Design
- Perimeter Institute for Theoretical Physics
- Sheridan College Institute of Technology and Advanced Learning
- Trent University
- University of Guelph
- University of Ontario Institute of Technology
- University of Waterloo
- University of Western Ontario
- University of Windsor
- Wilfrid Laurier University
- York University



# The Need for ACTION

- ORION needed to know where advanced computing (AC) is headed
  - What services will researchers need in future?
  - Where are the gaps, needs and opportunities?
  - What services can ORION provide?
  - Who should we partner with?

# ACTION Challenges

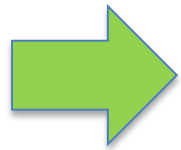
## Challenges

- Traditional surveys have a low return rate
- Typically focus on infrastructure
- Researchers often do not often know what services they need or what is available outside their research group
- Technology is evolving quickly

# ACTION Plan

- Community approach
- Government support – i.e. Ontario Ministry of Research and Innovation (MRI)
- Technical Working Group
- Face-to-face meetings with 50+ research groups
- Sample drawn from 7 institutions
- Representative sample of leading researchers drawn from a wide range of research areas
  - Not just traditional HPC users
- Systematic approach to gathering data

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# What we Learned – Survey Results

## What type of AC support do they use or need?

	Current Use?	Shortage/Need?	Increasing future need?
Compute	80%	30%	35%
Data access & management	75%	25%	70%
HQP – from outside research group	60%	35%	55%

## Where do they get their support from?

	HQP	AC Infrastructure
Research group	70%	50%
Department or institution	35%	35%
Compute Canada	35%	35%

# Survey Results – 1 of 2

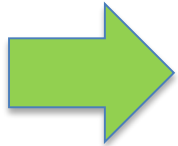
- 80% of researchers were constrained by current AC
  - Whether compute, data, or HQP
  - Lack of HQP is as much of a current constraint (35%) as either access to compute or data!
- Data is forecast to be the greatest future need
- Most of the researchers we interviewed relied on local support and infrastructure
  - Compute Canada users are less than 5% of Canadian researchers
- Local institutional support for AC (\$ & HQP) is highly valued
  - But varies greatly across Ontario
- Data access can be a major hurdle (e.g., Statistics Canada data)

# Survey Results – 2 of 2

- Compute Canada's (CC) focus is on support of traditional batch HPC
  - Users often want more “interactive” computing
- There are many local clusters and specialist compute systems, but:
  - Far too many for CC to support
  - Many researchers would be willing “outsource” support or hosting
- Access to information about AC support and services is very limited
  - Researchers were often unaware of what support and expertise was available
  - Conversely, they had funds to hire support but could not easily locate it

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# Recommendations

## Caveats

- Only interviewed Ontario researchers
- A small sample size of “leading” researchers
- We believe AC support should go beyond traditional HPC users
  - While not neglecting them or “high-profile big science”

# Recommendations

The recommendations were based these criteria:

- Provincial solutions rather than institutional solutions
- Feasibility & return on investment
  - high likelihood of generating sustainable socio-economic benefit
  - do not require large outlays of new resources
- They require *collaboration* to succeed

# Information Website

Access to AC resources and information is vital

- Institutional HQP & research colleagues can only go so far
- Need greater access to information – i.e. a provincial information website

For example:

- Where is the GPU expertise in Ontario?
- What facility can host a commercial software package?
- Where can I find an intern?

# Developing HQP Expertise

## Multi-faceted approach:

- Degree programs (i.e. McMaster)
- Training courses
- Internships and job placement
- Conferences and workshops
- Online resources

## Key questions:

- Is this a component or adjunct of the information website?
- How can we collaborate on development of content with institutions, nationally, and internationally?



# Cloud Computing for Researchers

- Everybody agrees that this is a “good thing”
  - Supports researchers who are not suited to traditional batch HPC
  - Can free up HPC systems for those that need fast interconnect and large-scale parallelism
- Provincial hosting is highly desirable
  - No network usage fees with ORION
  - Local jurisdiction
- How to support it is the open question
  - ORION’s approach is to partner with industry
  - Economy of scale and commercial service levels

# Other Recommendations

Stronger provincial collaboration on:

## **Recommendation 4:** Privacy and security – expertise and facilities

- Some research groups have facilities, expertise, infrastructure, and template agreements; but many more researchers need support

## **Recommendation 5:** Platform development – especially bioplatforms

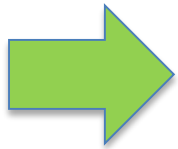
- Bioinformatics is evolving at a staggering pace which makes access to expertise and software platforms difficult for some researchers

## **Recommendation 6:** Research data management

## **Recommendation 7:** Better industry access to Advanced Computing

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# Summary

- Research dependence on advanced computing is accelerating and the needs and opportunities already outstrip supply
  - We need to develop beyond traditional HPC
  - And have much better advocacy and support for AC at all levels: institutional, provincial and national
- Collaboration is the only way forward:
  - We are working closely with Compute Ontario and the province (MRI)
  - Pooling resources to deliver better service and meet the needs of researchers
  - Diversifying and strengthening the funding base from government and industry
- For more information
  - Download the full report at <http://orion.on.ca/action>
  - Contact us at [bill.appelbe@orion.on.ca](mailto:bill.appelbe@orion.on.ca)
- Questions?